

### Transform how you archive, govern, access & preserve your long-term records in Microsoft 365

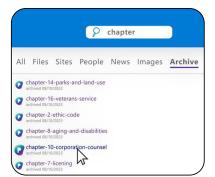
Preserve365<sup>®</sup> seamlessly embeds Active Digital Preservation™ archiving in Microsoft 365 to ensure your long-term records are protected & always available in the latest readable file formats. Over decades.

### Now you can use Microsoft 365 to automate the archiving and digital preservation of SharePoint lists, libraries, folders & files at scale

ents	T Upload 目Edit in gri State Local Government			
0	Name	Modified	Modified by	Archive
	chapter-14-parks	08/10/2023	John Doe	9
2	chapter-16-veterans-service	08/10/2023	John Doe	0
	chapter-2-ethic-code	08/10/2023	John Doe	0
	chapter-8-aging-and-disabilitie:	08/10/2023	John Doe	0
2	chapter-9-airport-and-aviaton	08/10/2023	John Doe	0
9	chapter-7-licensing	08/10/2023	John Doe	0

### **Securely transfer** records to the archive in just a few clicks

Eliminate time-consuming exports & uploads of records. Ensure records integrity and security by moving files, folders, lists and libraries directly to the archive in just a few clicks in SharePoint. Streamline further using your existing Microsoft retention labels to automate disposition actions.



Retention labels					
Label	Retention period	Move	Сор		
023-Life Insurance Policies 75	75 years	•			
Archive	6 years				

### Automate governance across the full records lifecycle

Use your existing Microsoft 365 permissions and retention labels to automate disposition actions across the full records lifecycle at scale. Copy or move long-term temporary and permanent archival records to the archive to ensure they are always available in the very latest actionable formats.

### **Empower users to quickly self**serve the records they need

Using SharePoint search users can quickly find the archived records they have permissions for to meet compliance, FOI, legal and operational challenges. Active Digital Preservation ensures records are always instantly readable and actionable without needing the original application.

### Simplify archiving and **Digital Preservation in** Microsoft 365



### **Securely archive** records in just a few clicks

Quickly archive files, folders, lists and libraries in just a few clicks in SharePoint



### Automate records governance at scale

Use Microsoft retention labels to simplify and automate archiving & Digital Preservation at scale



### **Easily find and view** archived records

Use SharePoint search to quickly find archived records for FOI, compliance, brand & knowledge reuse



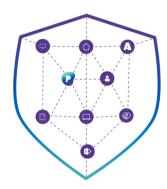
### **Ensure records are** always readable

Automatically maintain records in the latest readable formats over decades with Active Digital Preservation™

## Automatically ensure your records can always be read and trusted

Active Digital Preservation continuously protects your long-term records from file format obsolescence. Automatically bring legacy records back to life and keep records in always readable formats – all in alignment with your selected policy. Prove the authenticity of your records with checksums, audit trails and full context metadata for every file.





# Ensure the security and integrity of your data over the long-term

Preservica's trusted Active Digital Preservation platform is purpose designed for the unique requirements of ensuring the long-term security, availability, integrity and privacy of your data. It is ISO 27001 certified, with encryption in transit and at rest and uses Microsoft 365 permissions to secure access.

# Part of your Microsoft 365 experience and ecosystem

Preserve365<sup>®</sup> seamlessly embeds Preservica's Active Digital Preservation archiving right into your Microsoft 365 and SharePoint experience. Use Microsoft 365 to automate longterm records governance, archiving, preservation and access at scale. Automatically ensure your records are always kept in readable formats with the full context for assured authenticity.



**Frequently Asked Questions (FAQs)** 

### Can any SharePoint user use Preserve365® to archive or access content?

Governance of who can do what is centrally managed with Microsoft 365 role-based access controls & access control lists (ACL).

### How long does it take to train business users to use it?

It takes no time at all because Preserve365® is part of their familiar SharePoint user experience.

### What Microsoft 365 license types do I need?

Start using Preserve365<sup>®</sup> with E3/G3/A3 or Business Premium. To use it with Microsoft records labels, autolabelling & relabeling you will need a E5/G5/A5 license.

### How do I know my data is secure?

Preserve365® has been developed with Microsoft for security assurance. It uses fully maintained Microsoft data permissions (ACL), data encryption at rest & in transit and as a full SaaS model hosted in Azure, it is part of the Microsoft ecosystem.

For more details please contact us directly to request a copy of the Preserve365® Security Overview or visit the Preservica Trust Center to view and download our security compliance resources.

### How do I manage content once it is in the archive?

Only your Preserve365<sup>®</sup> power users can access the archive directly and role-based permissions can determine who can do what. Everyday business do not need access to it.

### Can I archive SharePoint content to different locations?

Yes, with Preserve365®'s "multi-archive" capability content can be sent from one SharePoint repository to independent archival locations in just a few clicks; and conversely, from many SharePoint repositories to a central archive location.

### How do I get Preserve365®?

Preserve365<sup>®</sup> is a multi-tenanted, software application hosted in Microsoft Azure that can be installed into a Microsoft 365 tenant and SharePoint. Available to buy on the Azure Marketplace once installed simply choose which SharePoint sites to deploy it to.

### Deliver compliance accuracy and efficiency across your organization



**Records & IG Manager** 

#### Achieve governance at scale

Unify records governance across the full lifecycle using Microsoft permissions and retention labels to automate disposition actions and ensure the reabability of your long-term records at scale.



Streamline transfers

Eliminate the manual export & upload of permanent records. Securely move files, folders, lists and libraries direct to the archive in just a few clicks in SharePoint. Automate further with Microsoft retention labels.



Easy & fast self-service

Quickly respond to FOI, legal and compliance challenges by using Microsoft 365 search and discovery to retrieve archived records you have permissions for in always instantly readable formats.



#### **Maximize Microsoft investments**

Standardize the transfer of inactive files & records from legacy system migrations using Microsoft 365 tools. Make information available to authorized users through SharePoint. Centrally manage roles & access with Microsoft controls.

### Available in the Microsoft Azure Marketplace





