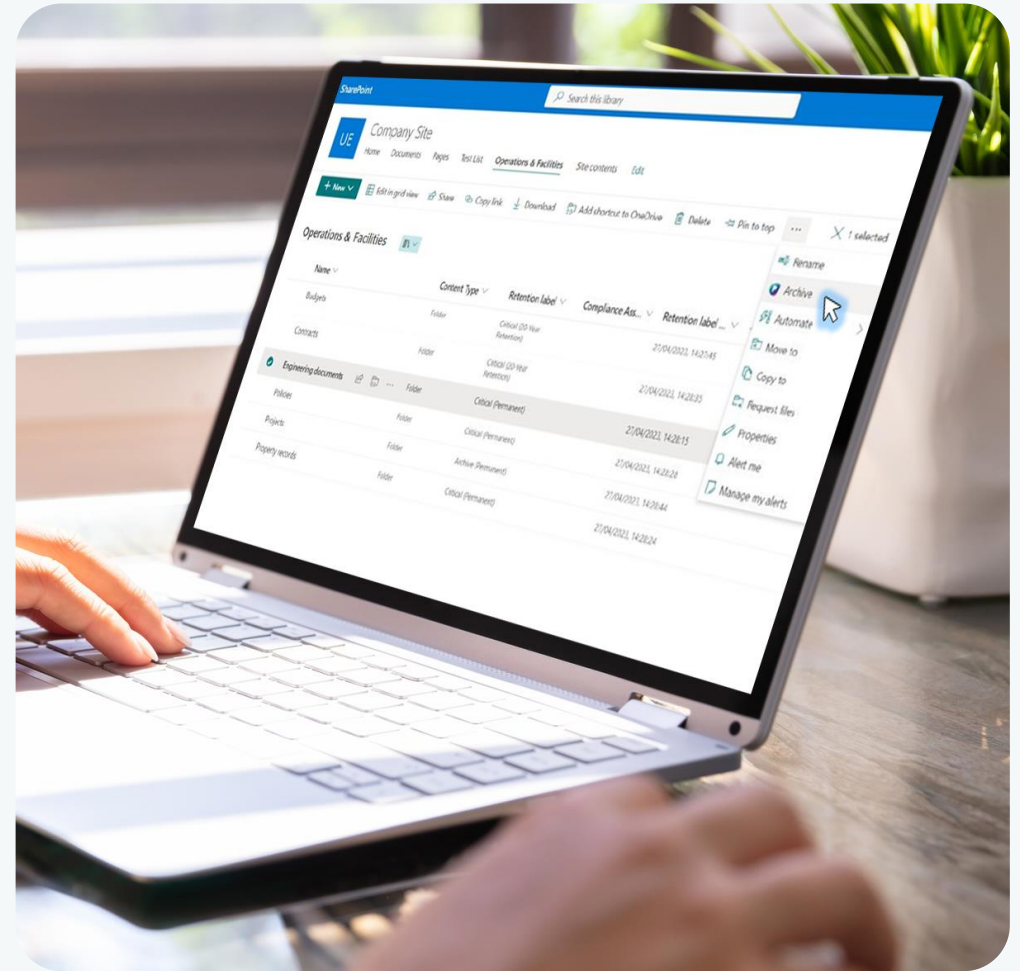
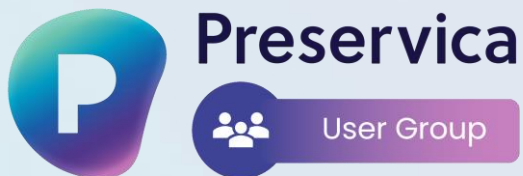


Archiving & digital preservation that's part of your Microsoft 365 experience

July 26th, 2023



Agenda

- Preserve365 is now in Preview
- Quick recap – what is Preserve365 and why now?
- Demo & capabilities
- Open discussion



Mike Davis
Sr. Solutions Architect,
North America

Compliance archiving & digital preservation for long-term & permanent Microsoft 365 records



preservica.com/preserve365



Request Preview access



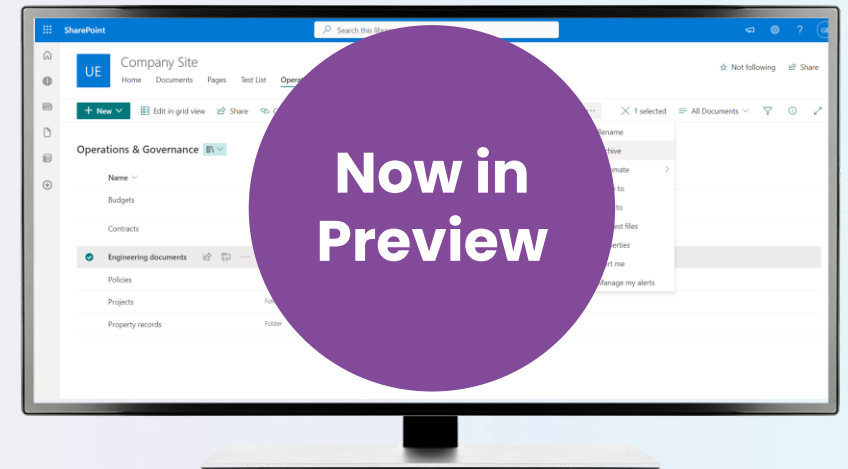
Find us on Azure Marketplace



Preservica



Preserve365™



Long-term archiving for compliance enabled by Active Digital Preservation

 Microsoft 365



 **Preserve365™**
Active Digital Preservation



Embeds Active Digital Preservation in the M365 experience



Full context records capture & preservation



Automated Active Digital Preservation™

Incoming M365 data flows are expected to be

4.4 times

current levels in 2-3 years.*



Records managers said more than

20-28%

of their records have >7 years retention or are permanent*

A close-up photograph of a hand holding a stack of papers. A black binder clip is attached to the top of the stack. The background is blurred, showing what appears to be a person's face and another stack of papers.

Automated governance capabilities exist in M365, but...

88%

organizations of still rely on manual methods*

We are obligated to keep long-term records & archive permanent records at the point of disposition



Sarah
Archivist



Rebecca
Records Manager



Alaina
Facilities Manager
& **Content Owner**



Keep temporary long-term records in my SharePoint site



Ensure their readability and usability during retention



Comply with policies for archiving permanent records

Easily move permanent records, ensure they are always readable & quickly find them



Sarah
Archivist



Rebecca
**Records
Manager**



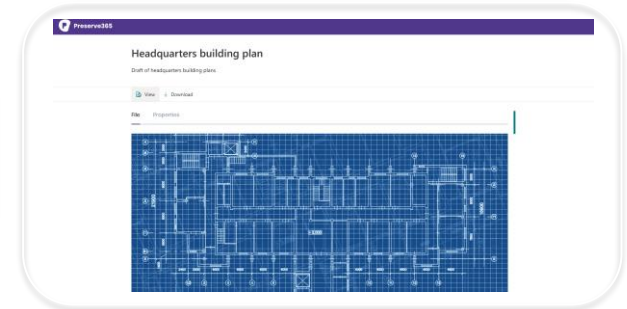
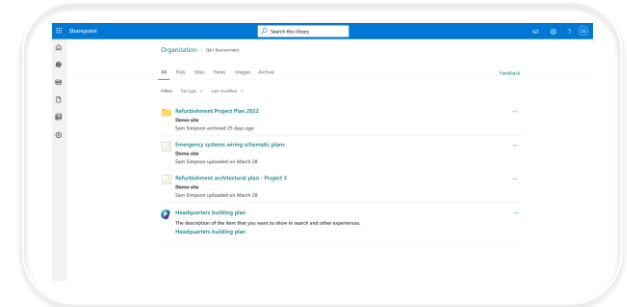
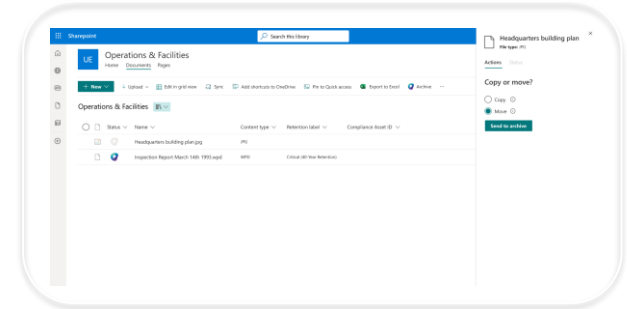
Alaina
Facilities Manager
& **Content Owner**

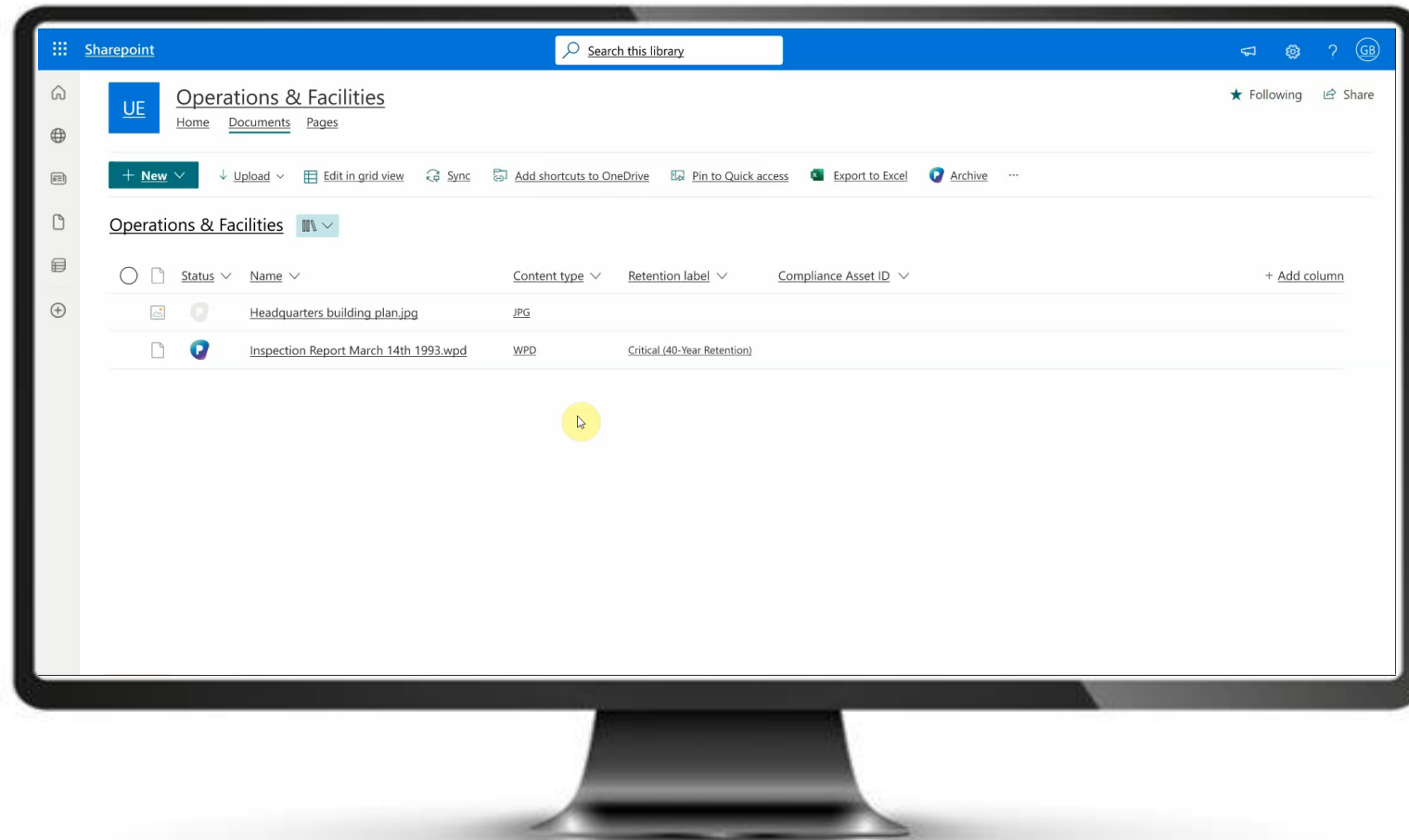


Move permanent records to the archive in 3 clicks

Quickly find records without leaving SharePoint

Easily view and use digitally preserved records





Automatically ensure the readability of temporary long-term records whilst retaining ownership



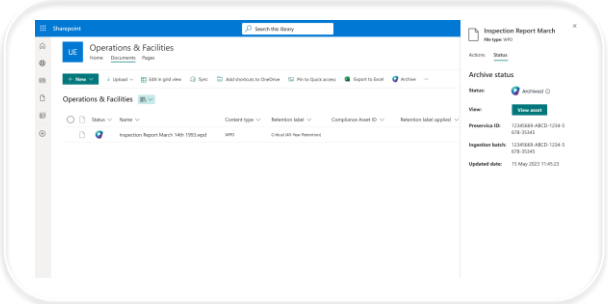
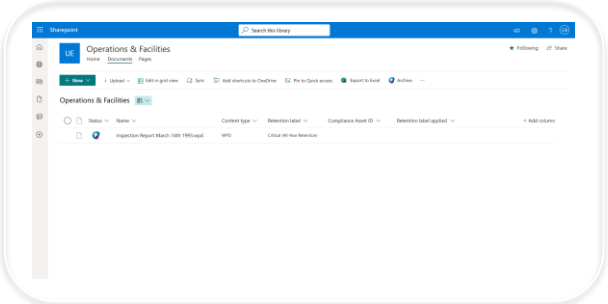
Alaina
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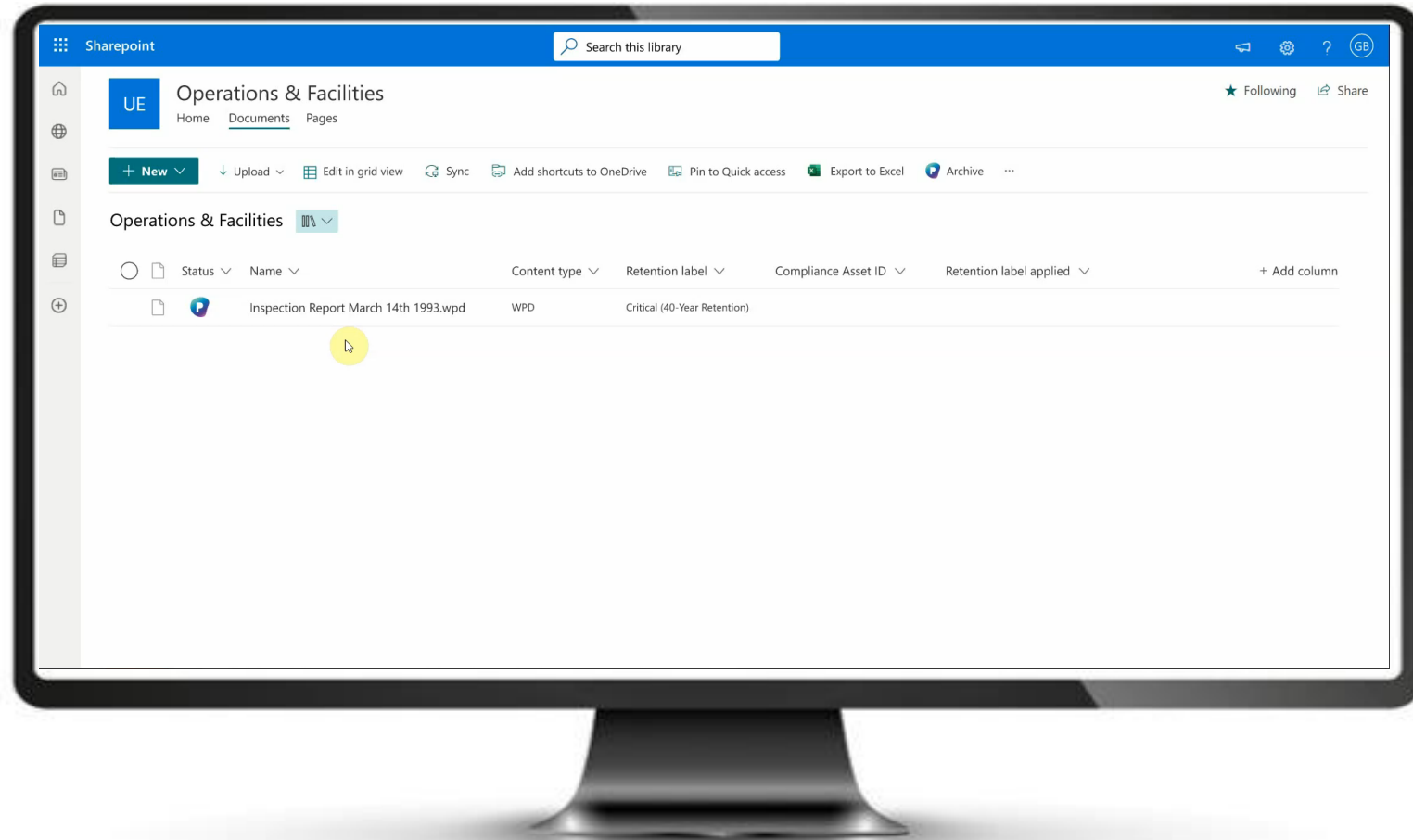


Use existing Microsoft labels to protect long-term records

Quickly find readable copies without leaving SharePoint

Now read and use previously unreadable records





Manage the complete long-term records lifecycle using Microsoft's rules & tools



Rebecca
Records Manager



Govern the archiving & disposition of records



Manage end user search & access permissions



Preservica

Preserve365 is designed to make M365 archiving for compliance powerful yet simple

Get started quickly



Users can move or copy records to Preserve365™ in just a few clicks

Retrieve archived records faster



Users can quickly self-serve archived content using SharePoint search

Enable IG policy compliance at scale



Manually or auto archive records at the point of disposition

Preserve complex assets



Full context preservation - Preserve record, system & user metadata



Preserve365 benefits from the same **Active Digital Preservation**, performance, & security capabilities as Preservica

Thank you!



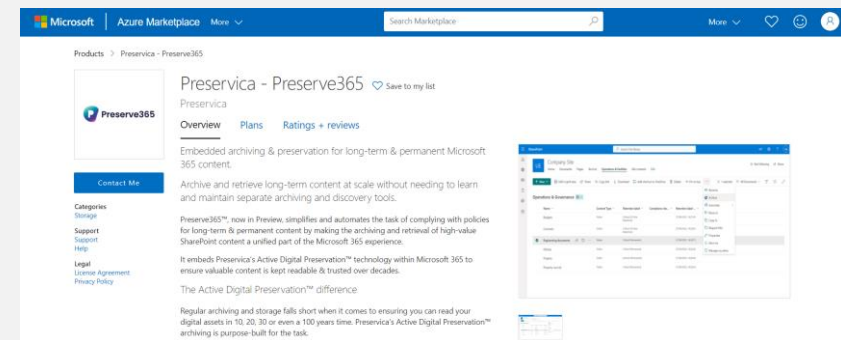
preservica.com/preserve365



Request a free trial

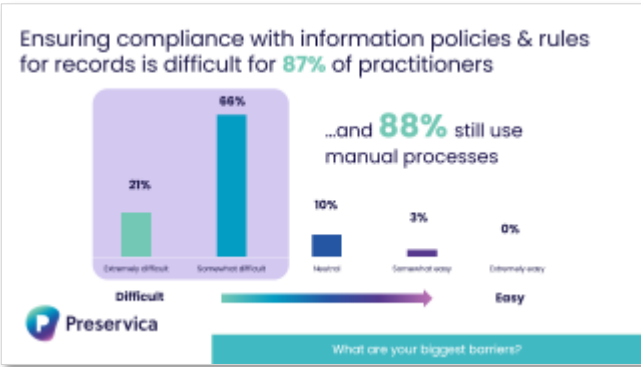


Now on Azure Marketplace
& Microsoft AppSource

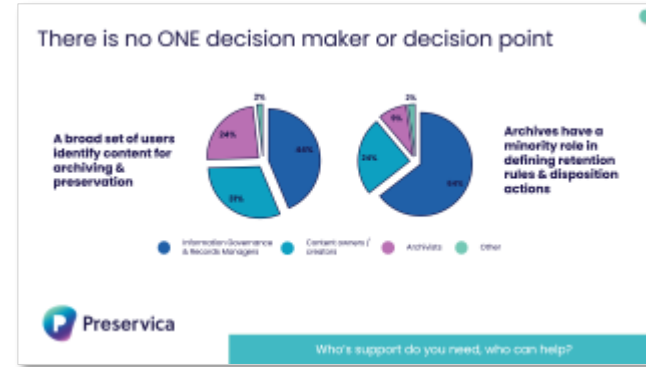


Open discussion





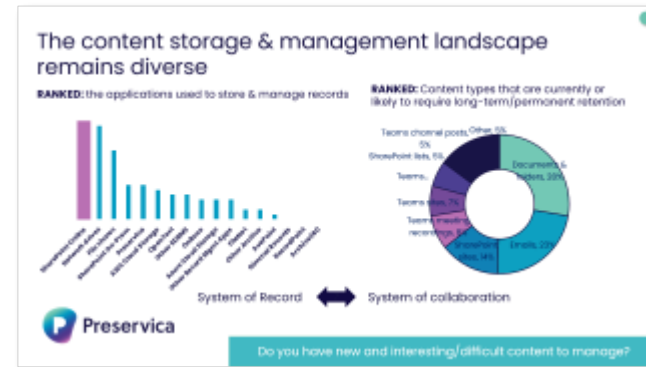
Difficulties?



Stakeholders?

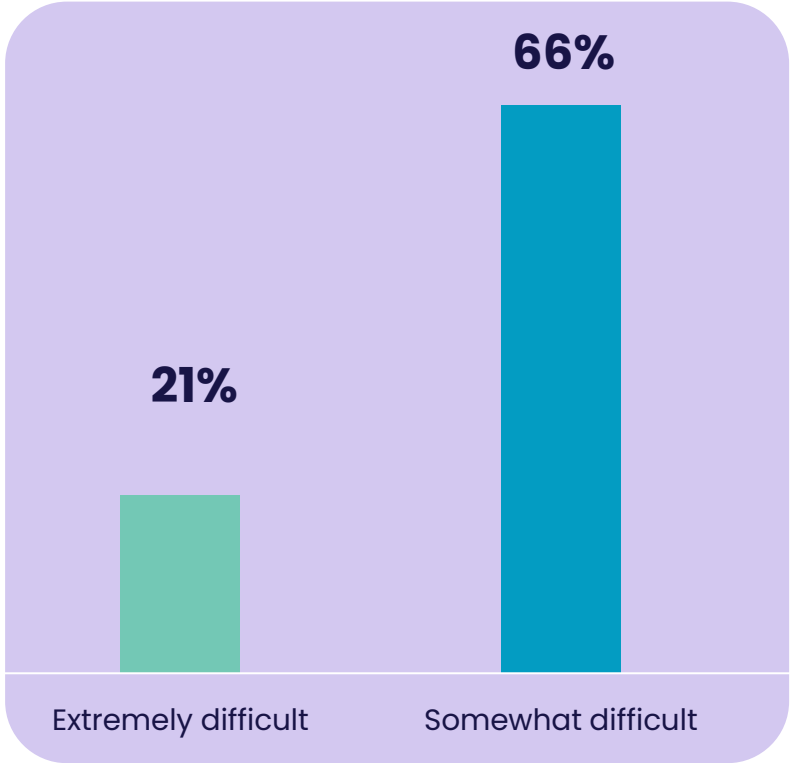


Priorities?



Types & sources?

Ensuring compliance with information policies & rules for records is difficult for **87%** of practitioners



...and **88%** still use manual processes



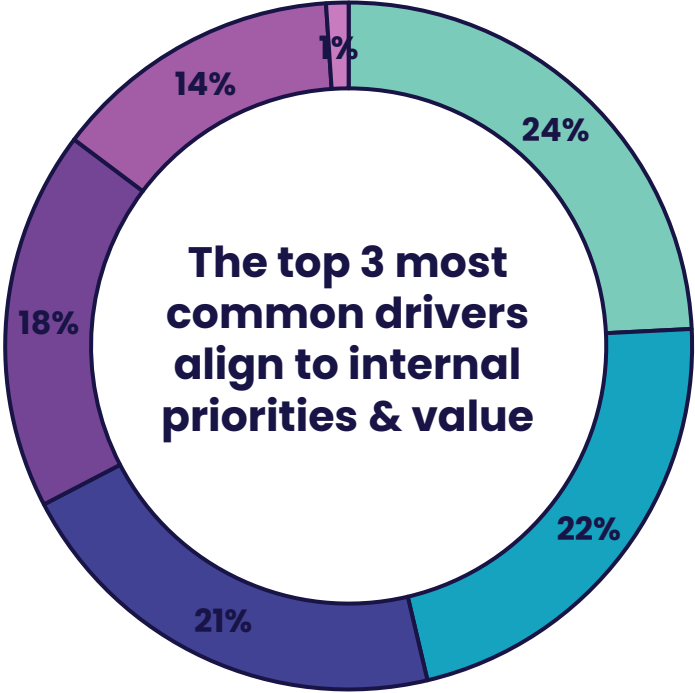
Difficult

Easy



What are your biggest barriers?

There are many internal & external requirements for keeping long-term & permanent records



- Business / Organizational value
- External compliance / regulation / legal
- Cultural & historical
- Governmental mandate
- Internal retention schedule / internal compliance
- Other

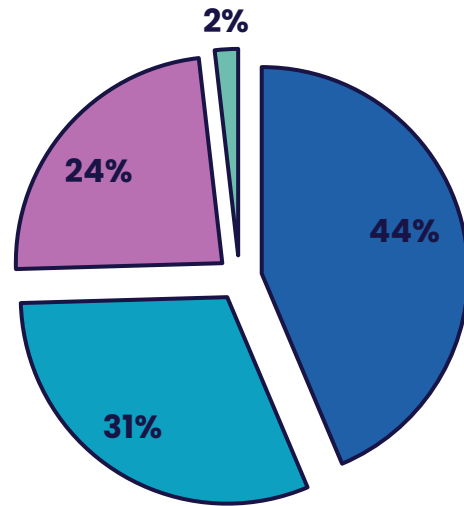
83%
Said that providing efficient & permissible access to archived records is important to them



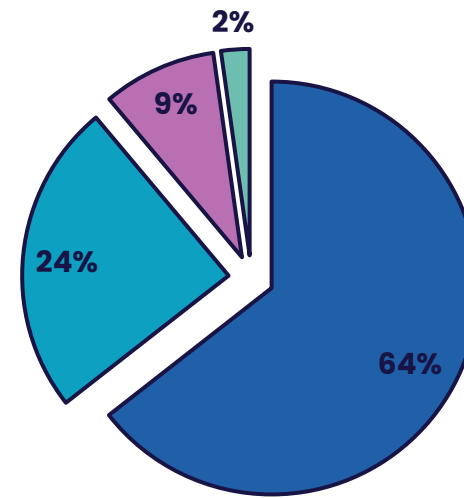
What are your priorities?

There is no ONE decision maker or decision point

A broad set of users identify content for archiving & preservation

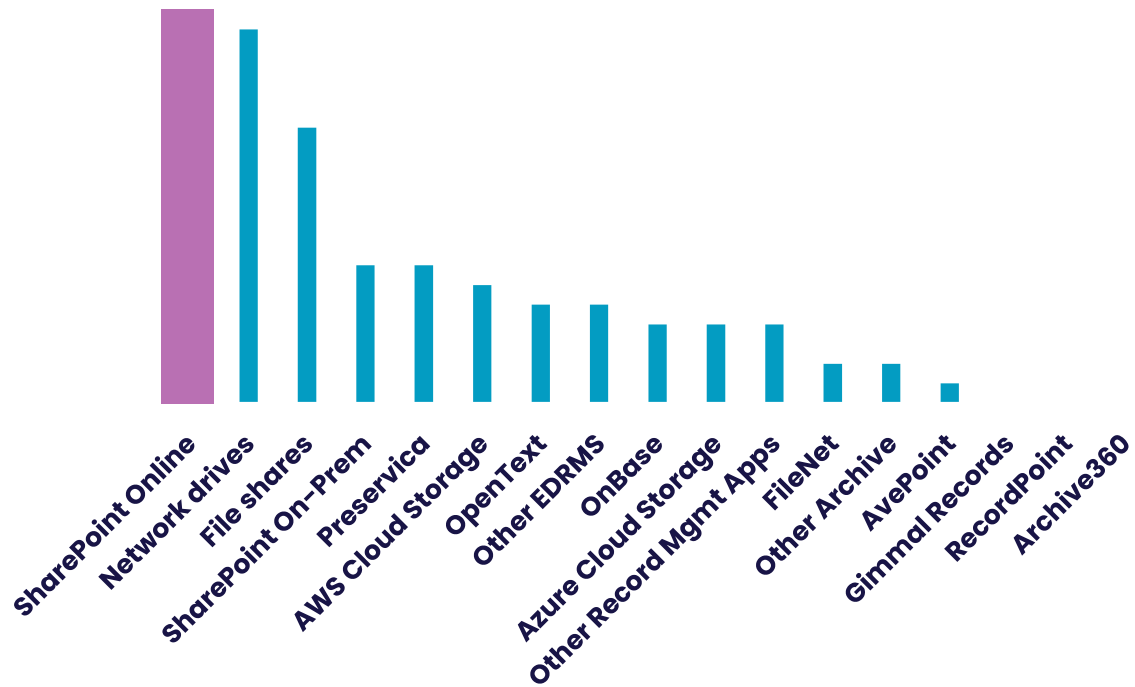


Archives have a minority role in defining retention rules & disposition actions

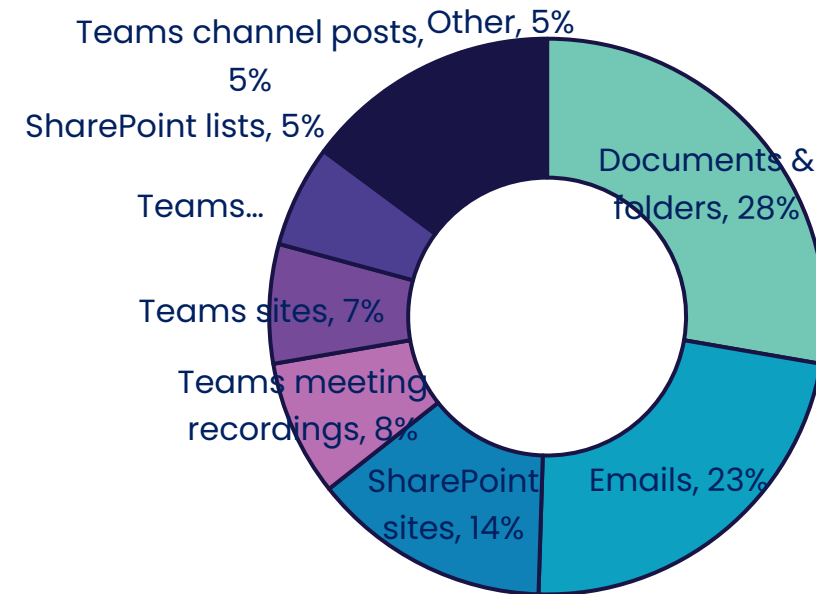


The content storage & management landscape remains diverse

RANKED: the applications used to store & manage records



RANKED: Content types that are currently or likely to require long-term/permanent retention



System of Record ↔ System of collaboration



Do you have new and interesting/difficult content to manage?